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Alexandrite Monnet Belgian Bidco SA Reopens the Unconditional €47.50 Per Share Offer for Befimmo SA on August 29, 2022

BRUSSELS, August 26, 2022 – Alexandrite Monnet Belgian Bidco SA (the “Bidder”), an entity wholly controlled by one of Brookfield’s real estate private funds, will reopen the €47.50 per share unconditional offer for Befimmo SA at 9:00am CET on Monday August 29, 2022. This subsequent Acceptance Period will close at 5:00pm on Friday September 16, 2022, and gives shareholders who have not yet accepted the offer an opportunity to do so.

The Prospectus (including the response memorandum and the acceptance form), approved in French and translated in Dutch and English, is available on the following websites:

- The Bidder’s microsite www.befimmo-offer.be
- www.befimmo.be
- www.bnpparibasfortis.be/epargneretplacer or www.bnpparibasfortis.be/sparenenbeleggen

Hard copies may be obtained free of charge at the counters of BNP Paribas Fortis SA/NV, the Paying Agent Bank, or ordered via telephone on +32 2 433 41 13.

On February 25, 2022, it was announced that the Bidder had filed an offer to acquire all outstanding shares of Befimmo for €47.50 per share. The offer is supported by Befimmo’s management and Board of Directors.

Following the closing of the Initial Acceptance Period, the Bidder announced it had acquired control of 84.94% of Befimmo SA shares, taking into account the treasury shares held by Befimmo SA.

The Bidder firmly believes that the offer is in the best interest of all stakeholders and gives Befimmo’s shareholders an opportunity for immediate liquidity at a compelling valuation.

Offer Highlights

- The offer provides Befimmo shareholders with value certainty and an immediate 51.8% premium over the last closing price on February 24, 2022, the day before the filing of the offer
- The €47.50 per share offer represents a premium of 29.3% to the 52-week share price high of €36.75 per share for the period ended February 24, 2022
- The Bidder is convinced Befimmo will realize its potential through partnership with Brookfield, one of the world’s largest investors and operators of real estate as it navigates the ongoing fundamental evolution of the office real estate sector.

The results of the subsequent Acceptance Period will be announced on or around September 23, 2022. The offer price for shares tendered during the subsequent Acceptance Period will be made payable on or around October 7, 2022.

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Further detail on the offer is available on the Bidder's website www.befimmo-offer.be.

Advisors

Deutsche Bank AG and J.P. Morgan Securities plc are serving as joint financial advisors, as well as providing financing alongside BNP Paribas S.A. CBRE is acting as commercial advisor.

Kirkland & Ellis and Stibbe are acting as legal counsel. PwC is acting as sourcing, tax and financial acquisition advisor.

IHS Market is acting as proxy solicitor and Citigate Dewe Rogerson as communications advisor.

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About Alexandrite Monnet Belgian Bidco SA

Alexandrite Monnet Belgian Bidco SA (formerly RE Invest Belgium SA) is a FIIS (*fonds d'investissement immobilier spécialisé*) under the laws of Belgium and an entity wholly controlled by one of Brookfield's real estate private funds.

Brookfield is a leading global alternative asset manager with approximately US\$750 billion of assets under management across real estate, infrastructure, renewable power and transition, private equity and credit. Brookfield owns and operates long-life assets and businesses, many of which form the backbone of the global economy.

Brookfield is one of the world's largest owners and operators of real estate with over \$260 billion of real estate assets globally, and an office portfolio of over 15 million square meters worldwide. In Europe, Brookfield's real estate business comprises over \$50 billion of assets across office, student housing, logistics, life sciences, residential, retail and hospitality.

Disclaimer

This press release may contain forward-looking statements. Words such as 'believe', 'expect', 'may', 'would', 'will', 'plan', 'strategy', 'prospect', 'foresee', 'estimate', 'project', 'anticipate', 'can', 'intend', 'target' and other words and terms of similar meaning in connection with any discussion of future operating or financial performance or plans or proposals regarding Befimmo identify forward-looking statements.

Forward-looking statements are based on current plans, estimates and projections. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific. Alexandrite Monnet Belgian Bidco SA cautions that a number of important factors could cause actual results or events to differ materially from those contemplated in any forward-looking statements. Unless

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required by law, Alexandrite Monnet Belgian Bidco SA is under no duty and undertakes no obligation to update or revise any forward-looking statement after the distribution of this press release, whether as a result of new information, future events or otherwise.

This announcement does not constitute a voluntary public takeover bid, an offer or a solicitation of an offer to buy, sell or subscribe for securities. The offer is only made in accordance with and by means of a prospectus approved in accordance with the Belgian Law of 1 April 2007 on public takeover bids. This announcement is not intended for release, publication or distribution, in whole or in part, in or into, directly or indirectly, any jurisdiction in which such release, publication or distribution would be unlawful. Any failure to comply with these restrictions may constitute a violation of financial laws and regulations in such jurisdictions.